#### **GNLRT ADVISORY COMMITTEE**

15<sup>th</sup> March 2005

#### REPORT OF THE HEAD OF TRANSPORT MAJOR PROJECTS

#### NET LINE ONE - OPERATIONAL PERFORMANCE: NOVEMBER 2004 - JANUARY 2005

#### 1. PURPOSE OF REPORT

To inform the Committee of the performance of NET Line One over the period November 2004 to January 2005.

#### 2. RECOMMENDATION

It is RECOMMENDED that the Committee notes this report.

#### 3. SYSTEM PERFORMANCE

- 3.1 During the period from November to January system performance remained of a high standard. The tram operator was however required for technical reasons to introduce a number of temporary speed restrictions at points and whilst this did result in delays to some journeys, the operator was still able to achieve a high level of performance with only 0.2% of trips not running at all and, of the trips that did run, 2.8% departing more than 3 minutes late. Most of the speed restrictions have now been lifted. Some service disruptions were also evident during the period as a result of a number of minor road traffic accidents (including 4 on Radford Road and 3 at Phoenix Park) and a more serious incident which occurred on the morning of Christmas Eve when a pedestrian stepped off the platform at Hyson Green Market into the path of a tram. The pedestrian received serious injuries to his legs. An investigation has shown that the tram driver applied the emergency brake but could not prevent the collision.
- 3.2 Service frequencies were increased from January 31<sup>st</sup> to coincide with the start of the Concessionaire's operational Test 'C' with trams running in the City Centre at intervals of on average every 5 minutes throughout the day until 6.30pm. It is intended that, on completion of this test, peak time frequencies will continue at an average of every five minutes with off-peak services reverting to six minute intervals.

#### 4. PATRONAGE

- 4.2 In the lead up to Christmas the trend for the number of people recorded (through ticket sales) using the tram continued to be upward. There was a 4.6% increase in the average number of weekday passengers between October and December (excluding the Christmas holiday week). Following a slight fall in passenger levels in January, reflecting a typical seasonal effect on the overall demand for travel, recorded journeys in February reached levels similar to those achieved in November and December.
- 4.3 Recent surveys carried out on behalf of the Promoters indicate that up to the end of 2004 over 6.5 million passengers had used NET Line One and, based on established seasonal trends, it is expected that NET will carry well over 8 million passengers in its first full year of operation. This is ahead of patronage forecasts. It is estimated that 20-25% of the passengers carried use the 3000 Park and Ride spaces with over 30% of passengers having transferred from car to use the system. With the establishment of NET and

service and ticket coordination between bus, rail and tram, public transport use in the corridor has increased by around 20% in the peak and the overall public transport share by over 5% since the introduction of NET. Overall Nottingham's Local Transport Plan which includes NET and an integrated package of traffic management measures led to a sustained drop in car use in the inner traffic area in the NET corridor of around 8-9% in the last year.

4.5 The lowest monthly total of reported car crime incidents at park and ride sites since opening occurred in November. There was however a sudden spate of incidents in December, focused over a small number of days at Phoenix Park. The number of incidents dropped back again in January. A separate paper is being presented to report on a meeting that was held, at the request of the NET Development Board, with the tram operator and the Police to discuss security issues at the park and ride sites. The report has been presented to the NET Development Board.

#### 5. CUSTOMER SATISFACTION SURVEY

5.1 It is a requirement of the NET Concession Agreement that the tram operator undertakes an annual customer satisfaction survey. The survey, which was carried out in October, questioned a sample of passengers on their attitudes towards service provision, cleanliness and repair, customer interface and security, comfort, barriers to entry, customer information and customer feedback. 96% of customers indicated satisfaction in the service being provided. A copy of the survey results is attached as Appendix I.

#### **HEAD OF TRANSPORT MAJOR PROJECTS**

Lawrence House
Talbot Street, Nottingham NG1 5NT

Contact Officer: Chris Deas Telephone Number: 0115 9156133

E-mail: chris.deas@nottinghamcity.gov.uk

## Appendix 1

#### **GNLRT ADVISORY COMMITTEE**

15<sup>th</sup> March 2005

# **NET Customer Satisfaction Survey**

**Executive Summary** 

October 2004







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Keydata Group 4/53

## **Background & Methodology**

A comprehensive survey was carried out amongst NET tram travellers during October 2004 primarily to gauge, amongst other things, Customer Satisfaction and usage of the tram system in Nottingham.

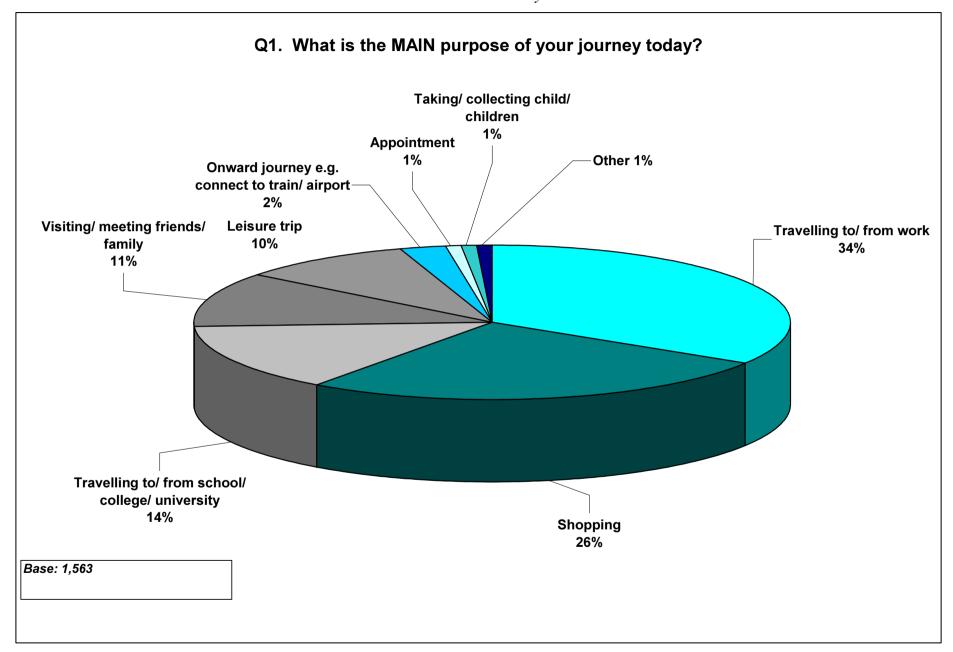
An on site methodology was adopted with interviewers placed on trams to dispatch and subsequently collect questionnaires whilst journeying alongside travellers (NET customers). A pen was given to each respondent to complete their survey and to encourage participation an incentive of entry into a prize draw to win one of 50 FREE one week tram travel passes was offered.

To ensure that a representative sample of customers views and opinions were gathered interviewers were placed on trams across each day of a typical week between Tuesday 28<sup>th</sup> September and Monday 4<sup>th</sup> October 2004. Interviewers dispatched and collected questionnaires whilst journeying alongside travellers (customers) for scheduled shifts between 8am and 9pm.

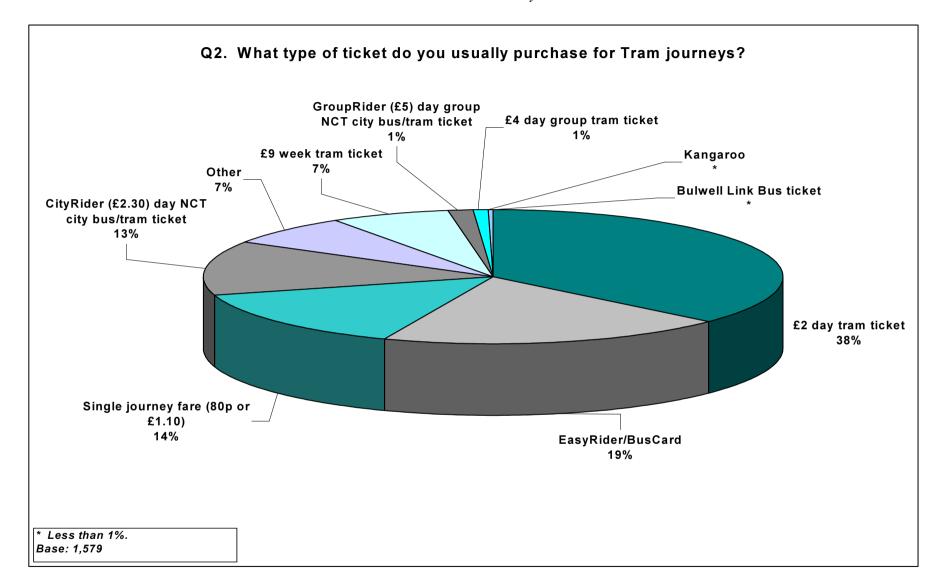
Keydata Group, an independent market research agency, was commissioned on behalf of Nottingham Tram Consortium, the operating company of NET to undertake fieldwork and analysis and subsequently report on the findings from this survey.

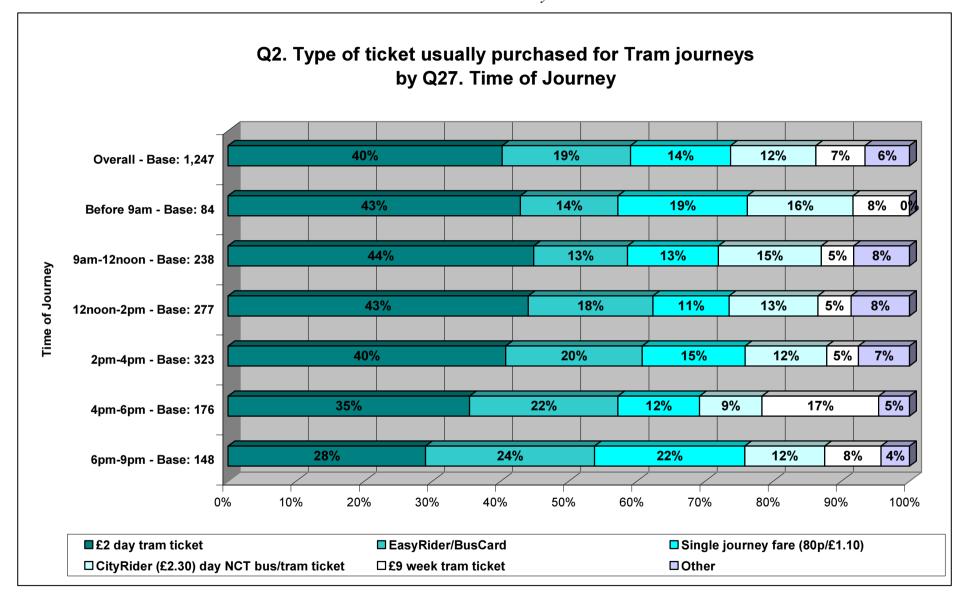
A total of 1,626 completed surveys were achieved from this exercise which form the basis of the following findings.

Keydata Group 5/53

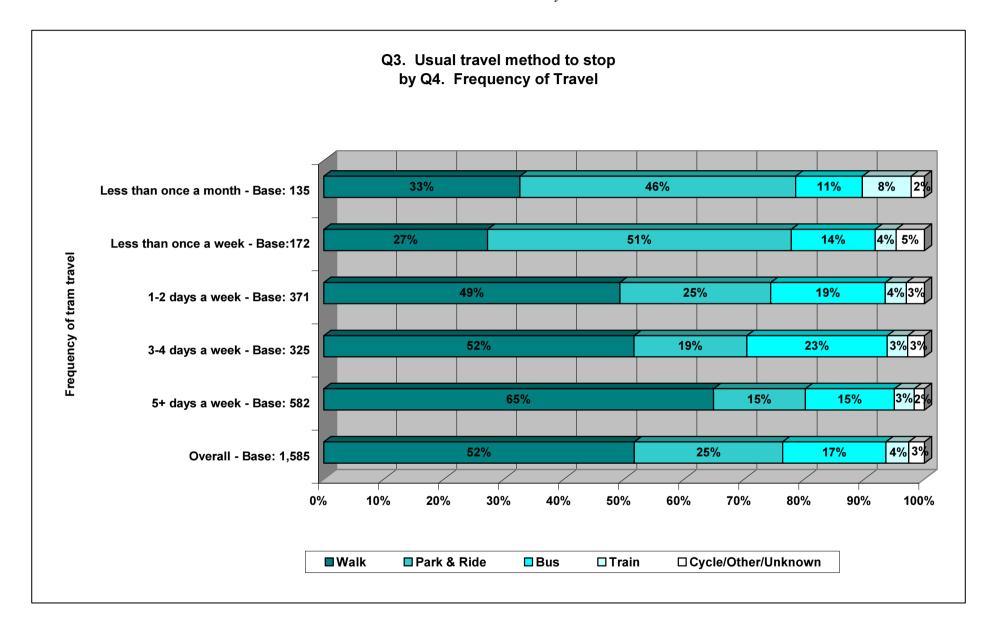


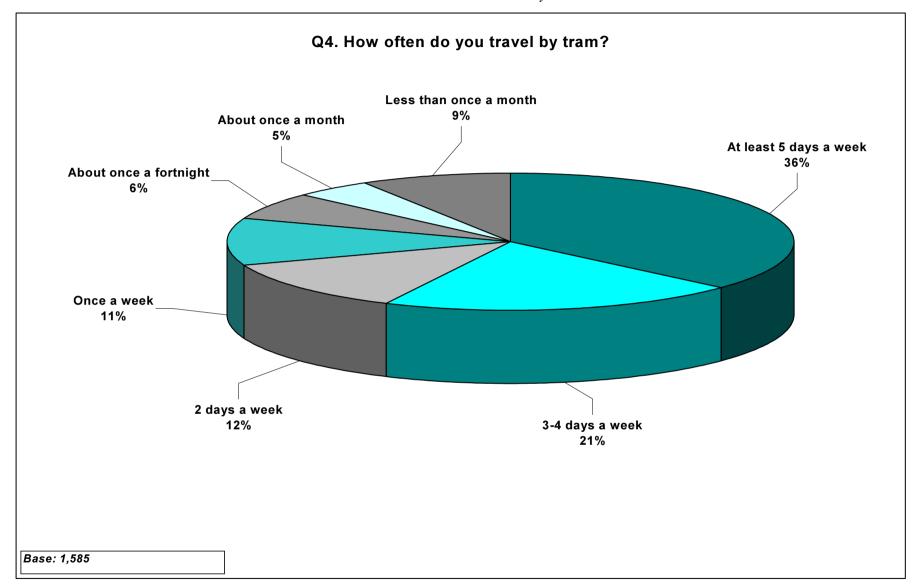
Keydata Group 6/53

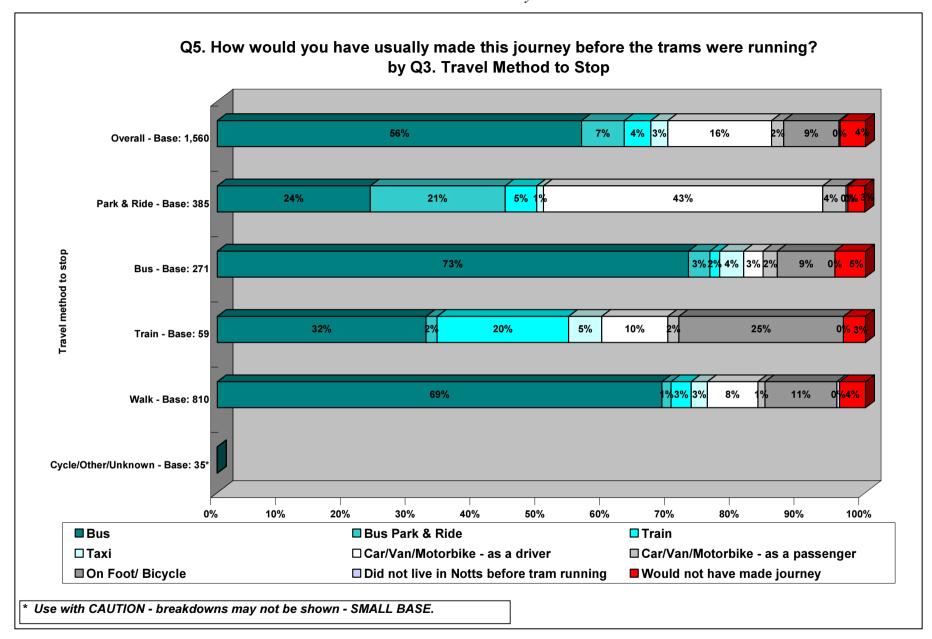




Keydata Group 8/53





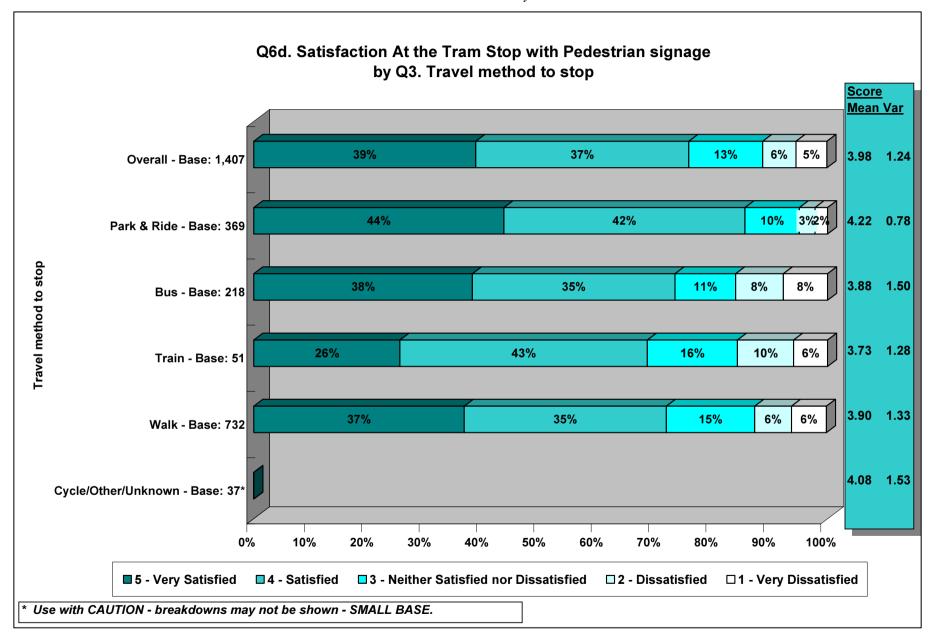


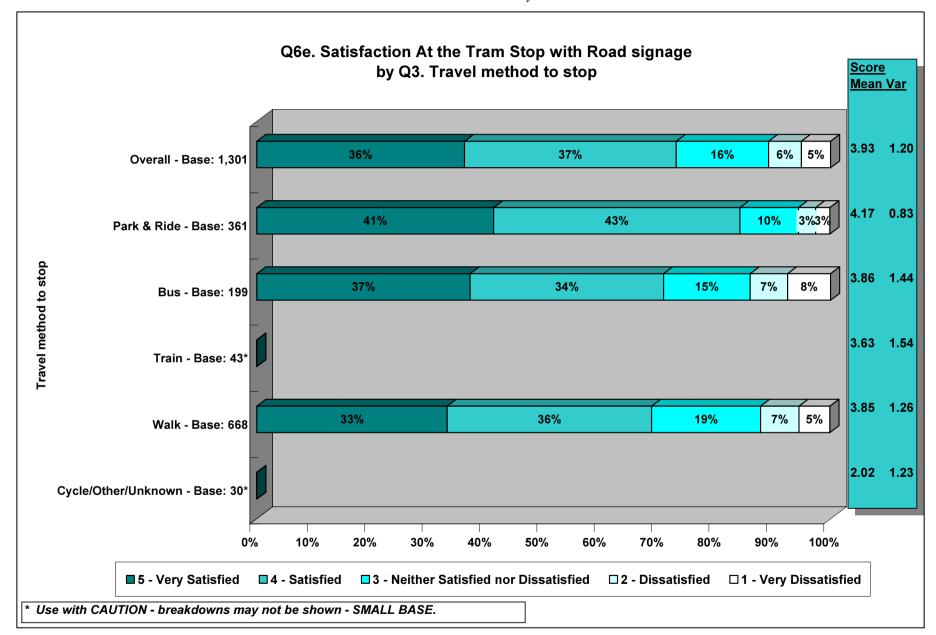
Q6. Satisfaction At the Tram Stop							
			Neither				
		Total	Satisfied nor	Total	Net	Average	
	Base	Satisfied	Dissatisfied	Dissatisfied	Satisfaction	Score	Variance
Overall At the Tram Stop	-	72%	14%	13%	59%	3.92	-
Information provided at the stop	1476	79%	9%	12%	67%	4.10	1.40
Security at Park & Ride sites	1025	61%	22%	17%	44%	3.64	1.39
Cleanliness and condition of the stop	1463	80%	8%	13%	67%	4.06	1.37
Pedestrian signage	1407	76%	13%	11%	65%	3.98	1.24
Road signage	1301	73%	16%	11%	62%	3.93	1.20
Shelters	1436	66%	17%	17%	50%	3.77	1.49
CCTV coverage	1299	66%	20%	14%	52%	3.80	1.44
Electronic 'next tram' displays	1440	81%	6%	13%	68%	4.19	1.55
Tramstop audio announcements	1376	71%	14%	15%	56%	3.91	1.60
General feelings of safety/ security	1436	69%	19%	13%	56%	3.81	1.30
Lighting	1416	76%	12%	12%	64%	3.98	1.33
Litter bins	1404	65%	20%	15%	51%	3.85	1.33

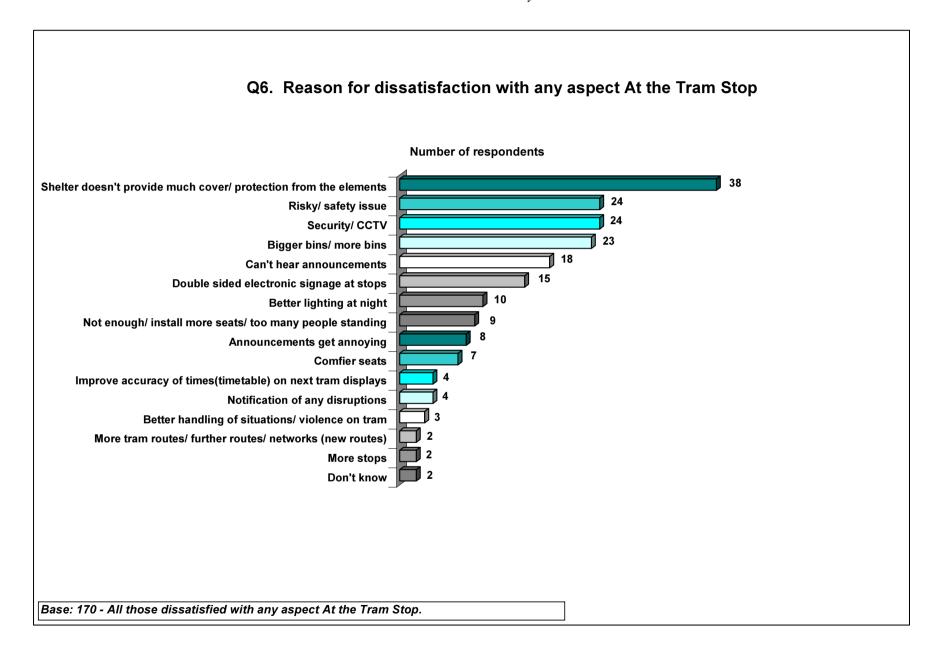
Q6. Satisfaction At the Tram Stop By Travel method to stop									
	Total Satisfied	Neither Satisfied nor Dissatisfied	Total Dissatisfied	Net Satisfaction	Average Score				
Overall At the Tram Stop	72%	14%	13%	59%	3.92				
Park & Ride	78%	15%	7%	70%	4.09				
Bus	69%	13%	18%	51%	3.82				
Train	61%	19%	20%	41%	3.64				
Walk	71%	15%	15%	56%	3.88				
Cycle/Other/Unknown	76%	10%	14%	62%	3.99				

The average score is based on the following scale:

1 – Very Dissatisfied 2 – Dissatisfied 3 – Neither Satisfied nor Dissatisfied 4 – Satisfied 5 – Very Satisfied





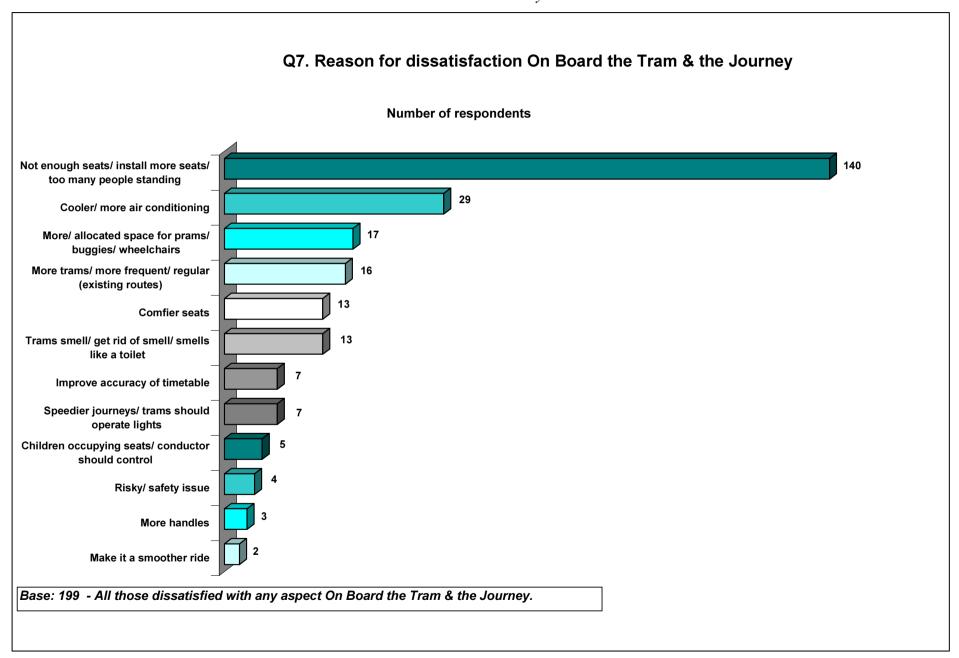


## NET Customer Satisfaction Survey Executive Summary

Q7. Satisfaction On Board the Tram & the Journey									
		Total	Neither Satisfied	Total	Net	Average			
	Base	Satisfied	nor Dissatisfied	Dissatisfied	Satisfaction	Score	Variance		
Overall On Board the Tram & the Journey	-	71%	13%	15%	55%	3.87	-		
The punctuality of the tram	1487	82%	5%	13%	70%	4.17	1.50		
Reliability	1458	82%	6%	13%	69%	4.16	1.46		
Ease of buying a ticket	1378	79%	8%	13%	66%	4.12	1.49		
The ease of getting on and off the tram	1463	77%	8%	15%	63%	4.06	1.63		
Cleanliness inside the tram	1458	79%	8%	13%	66%	4.04	1.40		
Ride quality	1443	77%	11%	12%	65%	3.99	1.33		
Information provided during disruptions	1151	66%	19%	15%	52%	3.78	1.41		
Disruptions to the service being quickly resolved	1087	66%	21%	13%	54%	3.78	1.28		
Journey time	1440	77%	9%	14%	64%	4.01	1.43		
Air conditioning	1385	61%	21%	19%	42%	3.64	1.52		
Seating comfort	1438	61%	21%	18%	42%	3.60	1.41		
Notices and other information provided	1375	68%	20%	11%	57%	3.81	1.19		
Printed timetable leaflet	1306	72%	16%	12%	60%	3.91	1.29		
Availability of seats	1418	42%	25%	33%	9%	3.16	1.64		
Friendliness/ helpfulness of the staff	1419	78%	10%	12%	66%	4.03	1.39		
Provision for Parents with buggies	988	61%	22%	9%	52%	3.70	1.56		
Provision for disabled persons	990	63%	21%	17%	46%	3.72	1.54		
Other	187	67%	10%	22%	45%	3.77	2.13		

Q7. Satisfaction On Board the Tram & the Journey By Travel method to stop									
	Total Satisfied	Neither Satisfied nor Dissatisfied	Total Dissatisfied	Net Satisfaction	Average Score				
Overall On Board the Tram & the Journey	71%	13%	15%	55%	3.87				
Park & Ride	77%	14%	9%	67%	4.04				
Bus	67%	13%	20%	47%	3.76				
Train	55%	22%	23%	31%	3.52				
Walk	70%	14%	16%	54%	3.85				
Cycle/Other/Unknown	70%	14%	16%	53%	3.90				

The average score is based on the following scale:



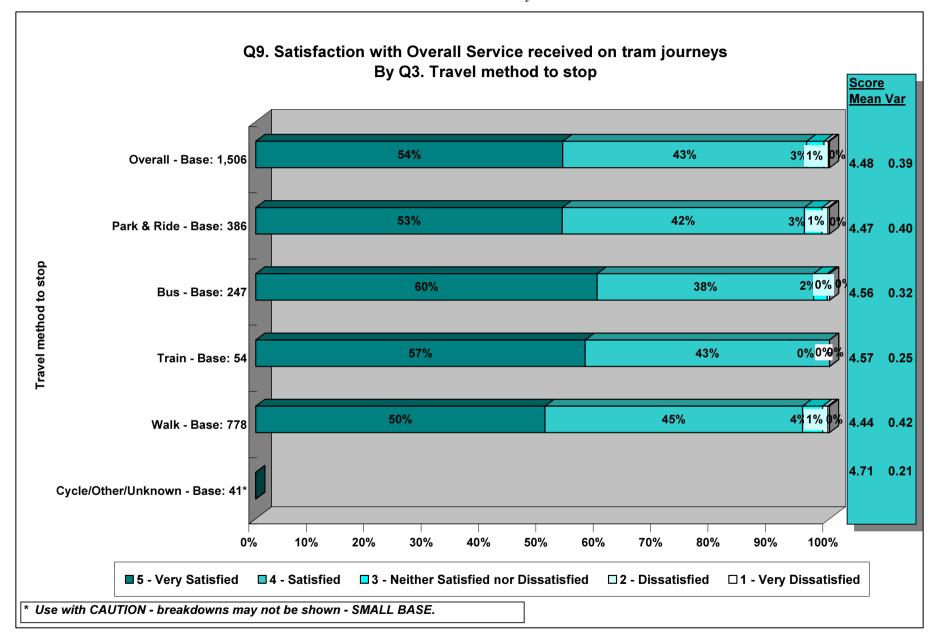
Keydata Group 17/53

Q8. Satisfaction with Frequency of Trams							
			Neither				
		Total	Satisfied nor	Total	Net	Average	
	Base	Satisfied	Dissatisfied	Dissatisfied	Satisfaction	Score	Variance
Overall with Frequency of Trams	ı	70%	11%	15%	55%	3.83	ı
Weekday early morning	1088	74%	11%	15%	60%	3.93	1.48
Weekday rush hours	1098	70%	14%	17%	53%	3.79	1.47
Weekday middle of the day	1126	76%	12%	12%	63%	3.97	1.36
Weekday evening	1076	72%	13%	15%	57%	3.83	1.37
Saturday day	1085	75%	13%	12%	63%	3.94	1.31
Saturday evening	952	70%	16%	14%	55%	3.82	1.35
Sunday day	950	64%	20%	16%	47%	3.69	1.43
Sunday evening	896	70%	20%	19%	51%	3.60	1.50

Q8. Satisfaction with Frequency of Trams By Travel method to stop									
	Total Satisfied	Neither Satisfied nor Dissatisfied	Total Dissatisfied	Net Satisfaction	Average Score				
Overall with Frequency of Trams	70%	11%	15%	55%	3.83				
Park & Ride	76%	15%	9%	67%	4.00				
Bus	68%	11%	20%	48%	3.71				
Train	59%	22%	19%	40%	3.60				
Walk	69%	15%	16%	54%	3.81				
Cycle/Other/Unknown	73%	14%	14%	59%	3.93				

The average score is based on the following scale:

1 – Very Dissatisfied 2 – Dissatisfied 3 – Neither Satisfied nor Dissatisfied 4 – Satisfied 5 – Very Satisfied



## NET Customer Satisfaction Survey Executive Summary

<b>Overall Satisfaction Comparisons</b>					
	Total Satisfied	Neither Satisfied nor Dissatisfied	Total Dissatisfied	Net Satisfaction	Average Score
At the Tram Stop	72%	14%	13%	59%	3.92
On Board the Tram & the Journey	71%	14%	15%	55%	3.87
Frequency of Trams	70%	15%	15%	55%	3.83
Overall Service Satisfaction	96%	3%	1%	95%	4.48

The average score is based on the following scale:

1 – Very Dissatisfied

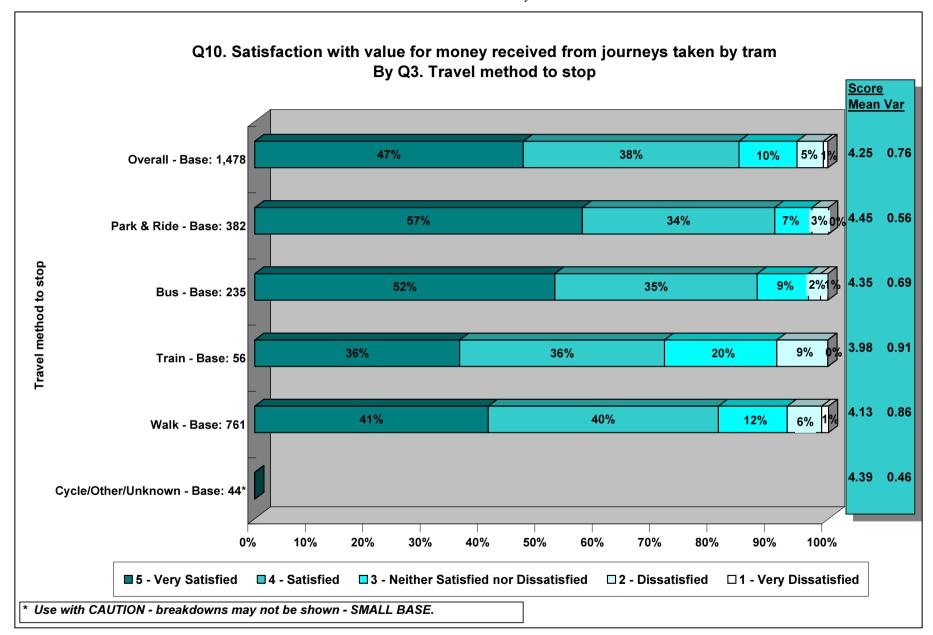
2 – Dissatisfied

3 – Neither Satisfied nor Dissatisfied

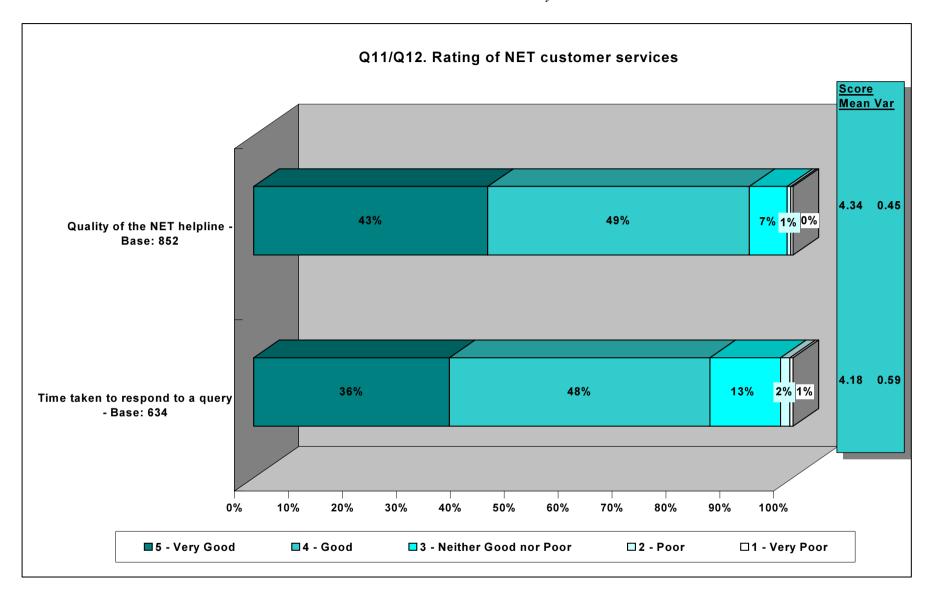
4 – Satisfied

5 – Very Satisfied

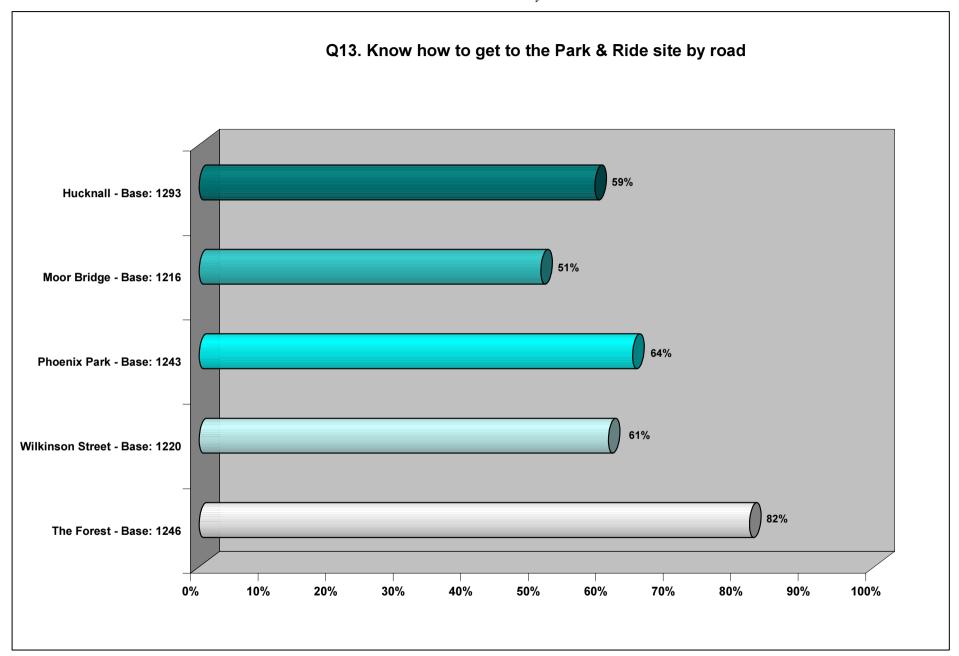
Keydata Group 20/53

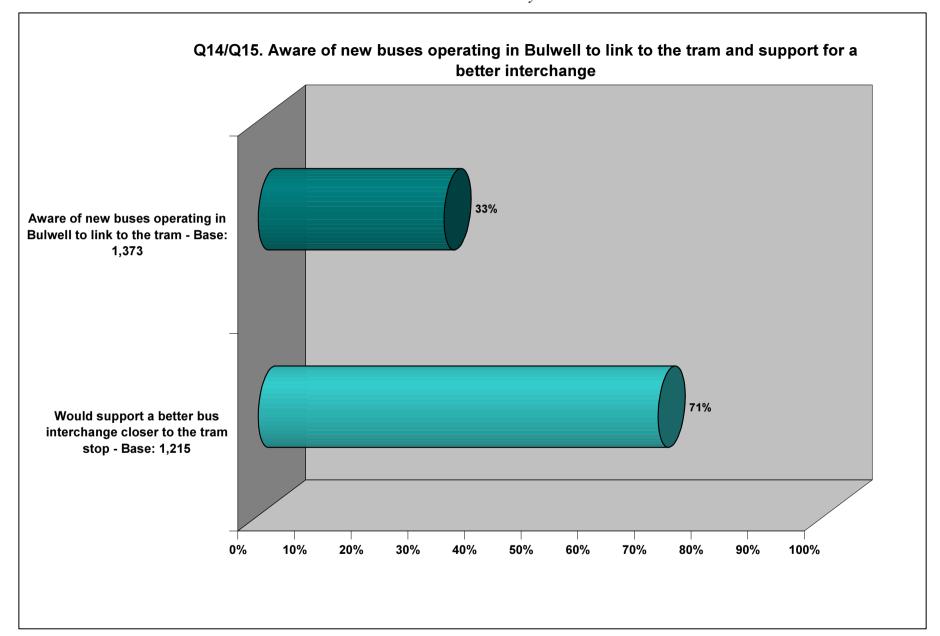


Keydata Group 21/53

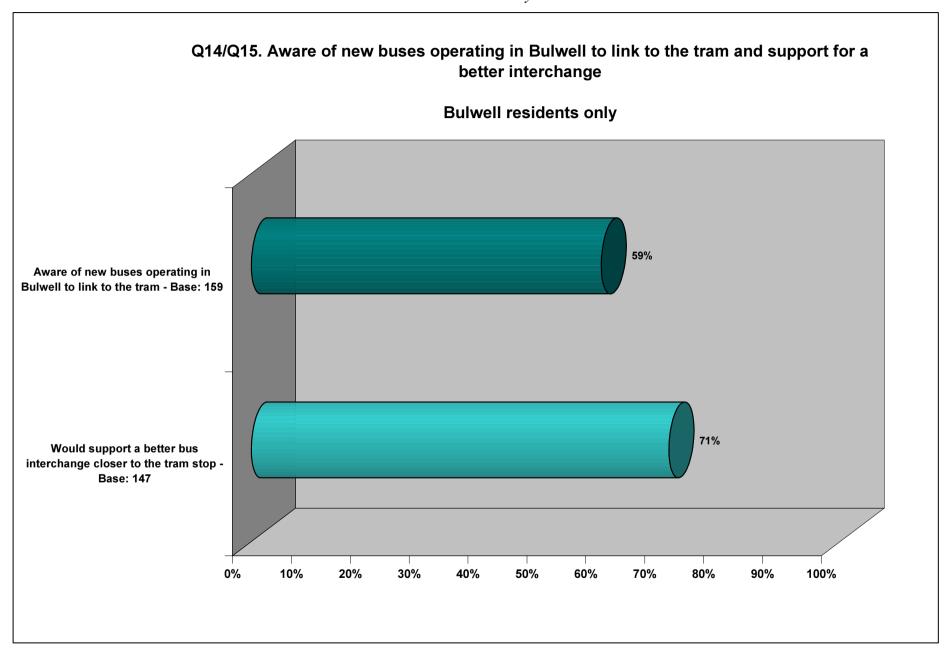


Keydata Group 22/53

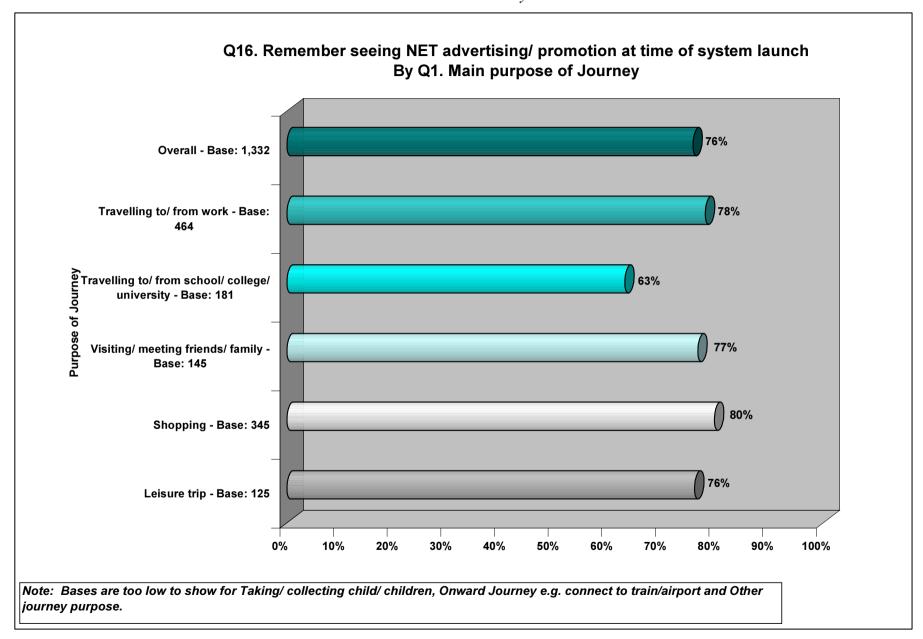




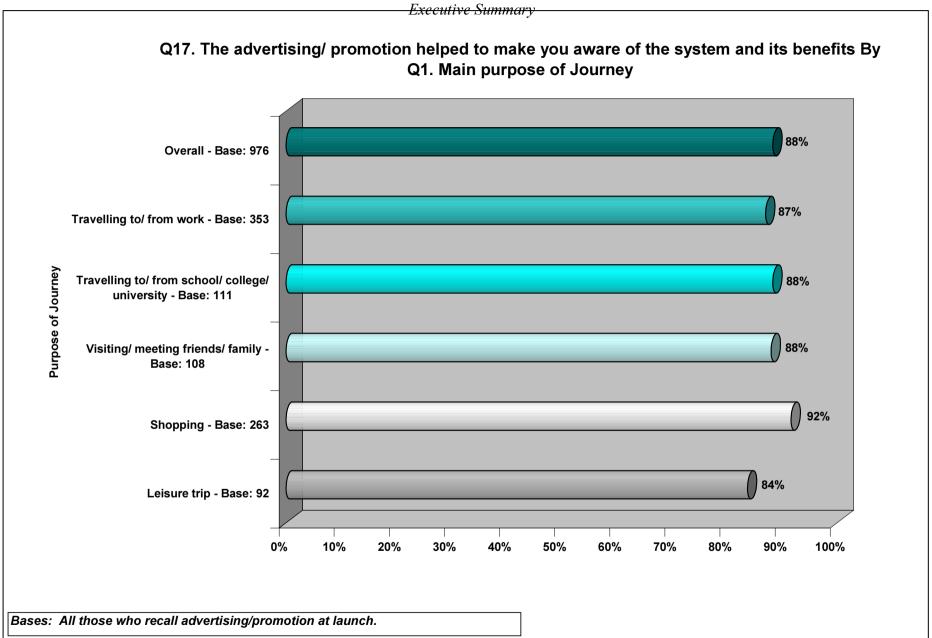
Keydata Group 24/53

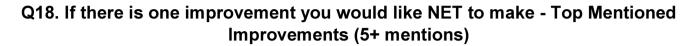


Keydata Group 25/53

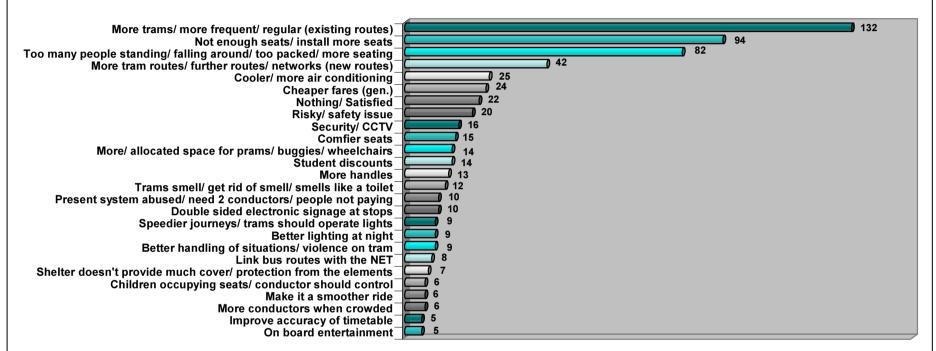


Keydata Group 26/53



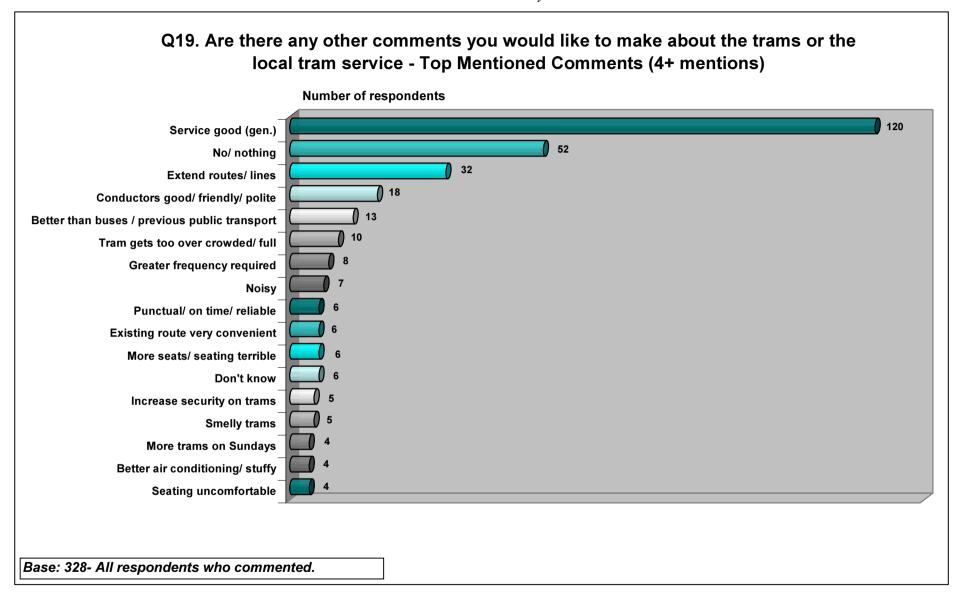


#### **Number of respondents**



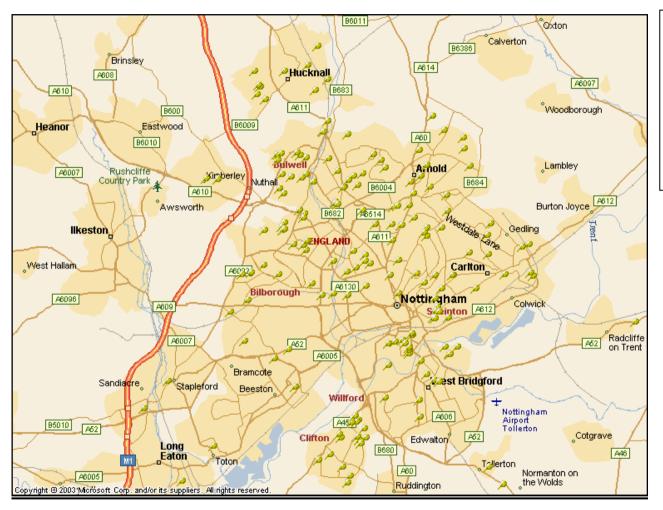
Base: 541 - All respondents who commented.

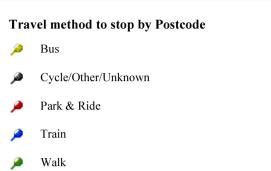
Keydata Group 28/53



Keydata Group 29/53

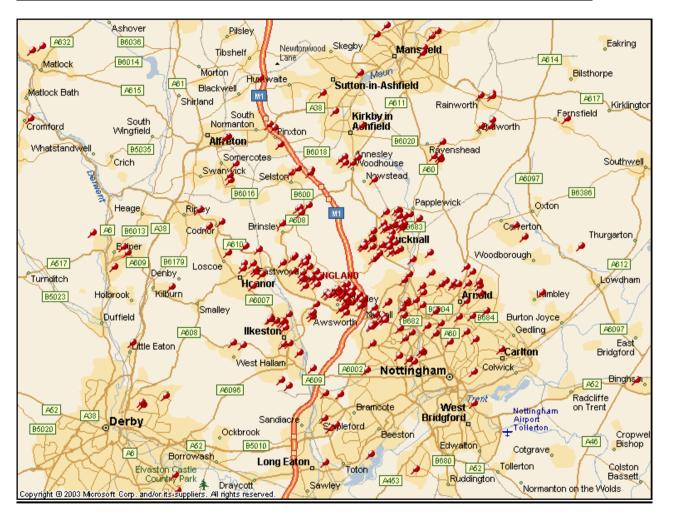
## Resident postcode of Nottinghamshire travellers by travel method to stop - Bus





Keydata Group 30/53

## Resident postcode of Nottinghamshire travellers by travel method to stop - Park & Ride



Travel method to stop by Postcode

Bus

Cycle/Other/Unknown

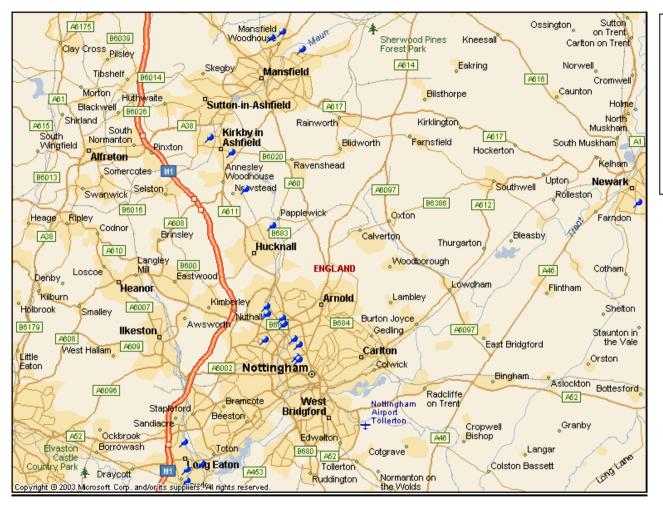
Park & Ride

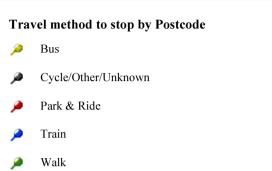
Train

Walk

Keydata Group 31/53

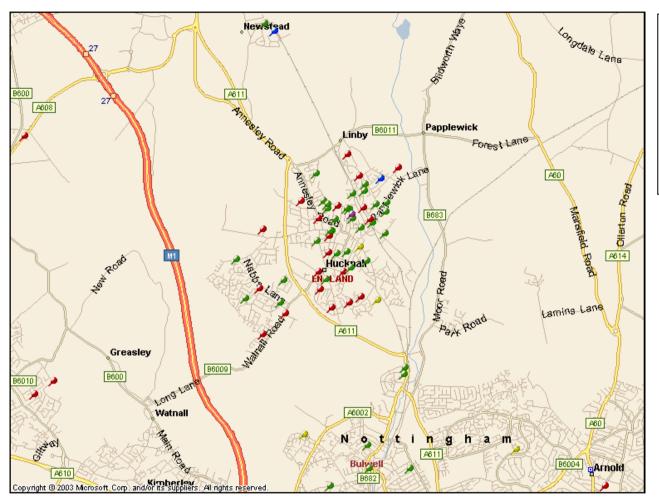
## Resident postcode of Nottinghamshire travellers by travel method to stop - Train

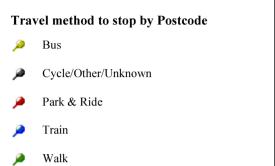




Keydata Group 32/53

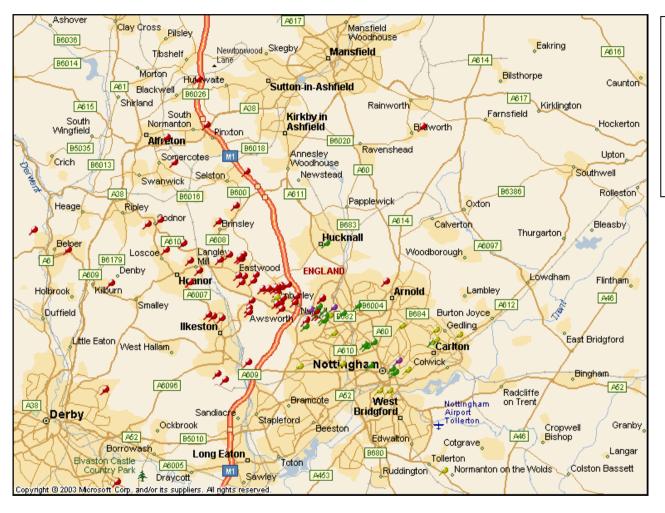
## Resident postcode of boarders at Hucknall by travel method to stop

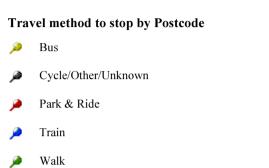




Keydata Group 33/53

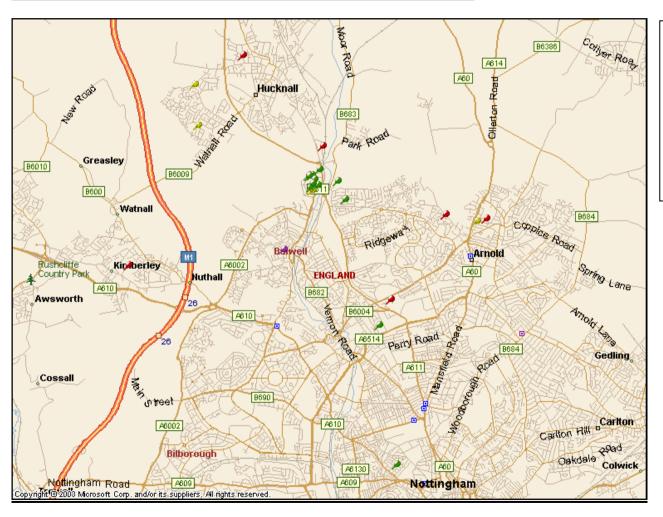
## Resident postcode of boarders at Phoenix Park by travel method to stop

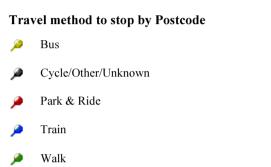




Keydata Group 34/53

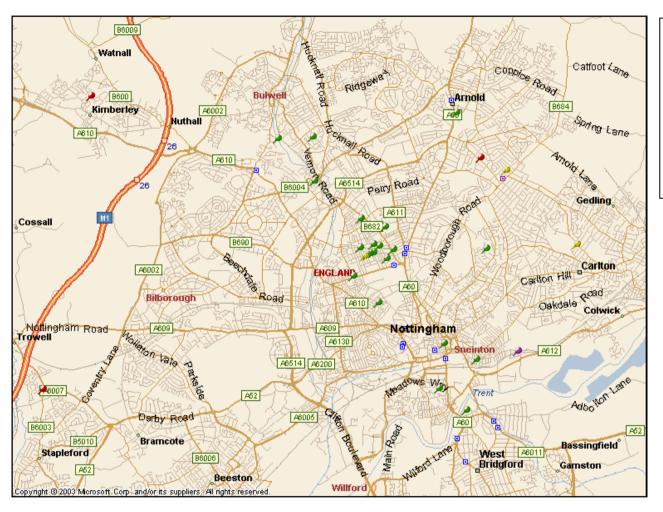
#### Resident postcode of boarders at Moor Bridge by travel method to stop

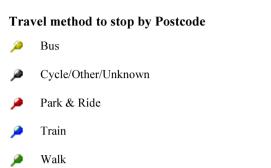




Keydata Group 35/53

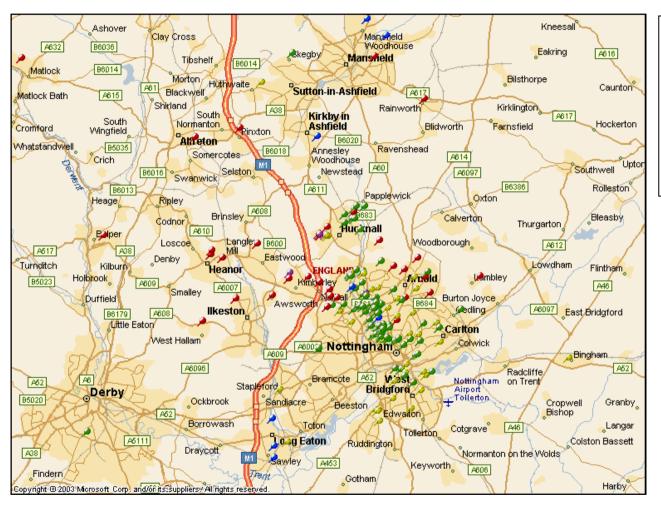
## Resident postcode of boarders at The Forest by travel method to stop

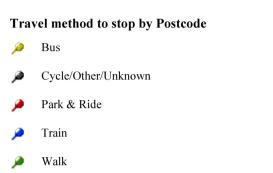




Keydata Group 36/53

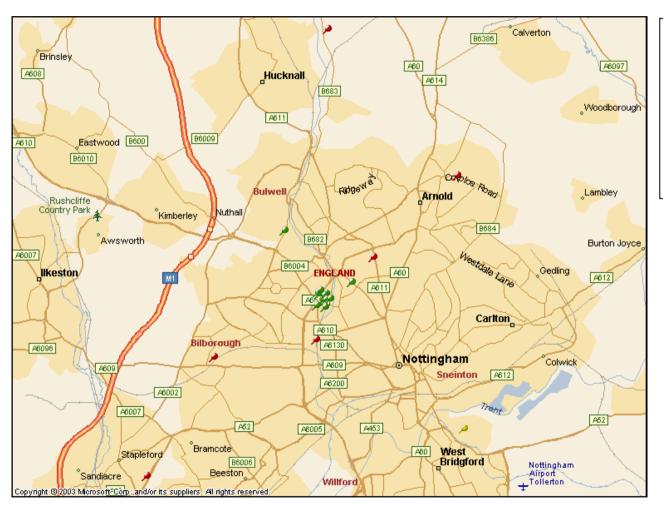
### Resident postcode of boarders at Station Street by travel method to stop

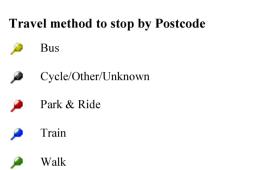




Keydata Group 37/53

## Resident postcode of boarders at Wilkinson Street by travel method to stop





Keydata Group 38/53

# Mosaic Classification Profile Comparisons by Tram User Type/Frequency

Mosaic Classification - A Mosaic Groups	ll Tram Users	Mosaic Types - Most Pres	valent	Mosaic Types - Least Pre	valent
Base	1050	Base	1050	Base	1050
A Symbols of Success	28	D24 Coronation Street	104	K58 Greenbelt Guardians	3
B Happy Families	2.7% 101	D23 Industrial Grit	9.9% 93	F36 Metro Multiculture	0.3%
C Suburban Comfort	9.6% 113	F37 Upper Floor Families	8.9% 73	F38 Tower Block Living	0.2%
D Ties of Community	10.8% 306	G41 Families on Benefits	7.0% 68	A01 Global Connections	0.2%
E Urban Intelligence	29.1% 116 11.0%	D22 Affluent Blue Collar	6.5% 66 6.3%	A03Corporate Chieftains	0.1% 1 0.1%
F Welfare Borderline	103	E33 Town Gown Transition	55	E29 City Adventurers	1
	9.8%		5.2%	01 11 10 0	0.1%
G Municipal Dependency	148	G42 Low Horizons	51	J52 Childfree Serenity	1
	14.1%	016.0	4.9%	17.50 D 1 1 1 1 7 1 1	0.1%
H Blue Collar Enterprise	82	C16 Conservative Values	44	K59 Parochial Villagers	1
Enterprise	7.8%		4.2%		0.1%
I Twilight Subsistence	22 2.1%	C15 Close to Retirement	32 3.0%	K61 Upland Hill Farmers	1 0.1%
J Grey Perspectives	26 2.5%	H44 Rustbelt Resilience	30 2.9%	I48 Old People in Flats	-
K Rural Isolation	5 0.5%				

Keydata Group 39/53

Mosaic Classification - Us	ers 5+ times		-14	Mania Taman I and Danieland
Mosaic Groups		<b>Mosaic Types - Most Prev</b>	aient	<b>Mosaic Types - Least Prevalent</b>
Base	369	Base	369	Base 369
A Symbols of Success	7 1.9%	D24 Coronation Street	45 12.2%	A01 Global Connections -
<b>B</b> Happy Families	39 10.6%	F37 Upper Floor Families	37 10.0%	A03 Corporate Chieftains -
C Suburban Comfort	20	D23 Industrial Grit	34	A04 Golden Empty - Nesters
	5.4%		9.2%	-
D Ties of Community	127	E33 Town Gown Transition	24	A05 Provincial Privilege -
	34.4%		6.5%	-
E Urban Intelligence	47 12.7%	D22 Affluent Blue Collar	23 6.2%	E29 City Adventurers -
F Welfare Borderline	51	G41 Families on Benefits	19	E30 New Urban Colonists -
	13.8%		5.1%	-
G Municipal	45	G42 Low Horizons	17	F38 Tower Block Living -
Dependency				
	12.2%		4.6%	-
H Blue Collar Enterprise	20	E34 University Challenge	16	I48 Old People in Flats -
•	5.4%		4.3%	-
I Twilight Subsistence	8	<b>B13 Burdened Optimists</b>	12	J53 High Spending Elders -
G	2.2%	-	3.3%	-
J Grey Perspectives	4	D21 Respectable Rows	9	J54 Bungalow Retirement -
	1.1%		2.4%	-
K Rural Isolation	1	G43 Ex-industrial Legacy	9	K59 Parochial Villagers -
	0.3%		2.4%	-
				K61 Upland Hill Farmers -

-

41/53

Mosaic Classification - Us	ers 3-4 times	a week	
Mosaic Groups		<b>Mosaic Types - Most Prevalent</b>	Mosaic Types - Least Prevalent
Base	212	Base 212	Base 212
A Symbols of Success	7	D24 Coronation Street 31	A01 Global Connections -
	3.3%	14.6%	-
<b>B</b> Happy Families	13	D23 Industrial Grit 20	A04 Golden Empty - Nesters
	6.1%	9.4%	-
C Suburban Comfort	22	F37 Upper Floor 16 Families	A07 Semi-Rural - Seclusion
	10.4%	7.5%	-
D Ties of Community	68	G41 Families on Benefits 14	B09 Fledgling Nurseries -
	32.1%	6.6%	-
E Urban Intelligence	21	C16 Conservative Values 12	D25 Town Centre Refuge -
	9.9%	5.7%	-
F Welfare Borderline	22	D22 Affluent Blue Collar 11	D26South Asian Industry -
	10.4%	5.2%	-
G Municipal	29	E33 Town Gown 11	E29 City Adventurers -
Dependency		Transition	
	13.7%	5.2%	-
H Blue Collar Enterprise	18	H47 New Town 10 Materialism	E30 New Urban - Colonists
	8.5%	4.7%	-
I Twilight Subsistence	5	G42 Low Horizons 9	F36 Metro Multiculture -
	2.4%	4.2%	-
J Grey Perspectives	7	E31 Caring Professionals 6	F38 Tower Block Living -
	3.3%	2.8%	-
K Rural Isolation	-	G43 Ex-industrial Legacy 6 2.8%	H46 White Van Culture -

Keydata Group

I48 Old People in Flats	-
J52 Childfree Serenity	-
K58 Greenbelt Guardians	-
K59 Parochial Villagers	-
K61 Upland Hill Farmers	-

Keydata Group 42/53

Mosaic Classification - Us	sers 1-2 times	a week	
Mosaic Groups		<b>Mosaic Types - Most Prevalent</b>	Mosaic Types - Least Prevalent
Base	244	Base 24	4 Base 244
A Symbols of Success	5	G41 Families on Benefits 2	2 K58 Greenbelt Guardians 1
	2.0%	9.0	% 0.4%
B Happy Families	19	D23 Industrial Grit	A03 Corporate Chieftains -
	7.8%	8.69	<del>'</del> 0
C Suburban Comfort	33	G42 Low Horizons	9 A04 Golden Empty - Nesters
	13.5%	7.89	-
D Ties of Community	63	D22 Affluent Blue Collar	6 C18 Sprawling Subtopia -
·	25.8%	6.6	1 6 1
E Urban Intelligence	25	D24 Coronation Street	6 E29 City Adventurers -
5	10.2%	$6.6^{\circ}$	% -
F Welfare Borderline	18	C16 Conservative Values	F36 Metro Multiculture -
	7.4%	5.39	-
G Municipal	51	F37 Upper Floor 1	3 I48 Old People in Flats -
Dependency		Families	•
•	20.9%	5.39	-
H Blue Collar	17	E33 Town Gown 1	2 J52 Childfree Serenity -
Enterprise		Transition	
-	7.0%	4.9	<del>'</del> 0
I Twilight Subsistence	3	C15 Close to Retirement	0 K59 Parochial Villagers -
<u> </u>	1.2%	4.19	<del>'</del> 0
J Grey Perspectives	9	G43 Ex-industrial Legacy	0 K61 Upland Hill Farmers -
	3.7%	4.19	-
K Rural Isolation	1		
	0.4%		

Keydata Group 43/53

Mosaic Classification - Us	sers less than	once a week		
Mosaic Groups		<b>Mosaic Types - Most Prevalent</b>		Mosaic Types - Least Prevalent
Base	128	Base	128	Base 128
A Symbols of Success	4	D22 Affluent Blue Collar	15	A01 Global Connections -
	3.1%		11.7%	-
<b>B Happy Families</b>	17	D23 Industrial Grit	12	A03 Corporate Chieftains -
	13.3%		9.4%	-
C Suburban Comfort	20	H44 Rustbelt Resilience	8	A05 Provincial Privilege -
	15.6%		6.3%	-
D Ties of Community	34	C15 Close to Retirement	7	A07 Semi-Rural - Seclusion
	26.6%		5.5%	-
E Urban Intelligence	10	C16 Conservative Values	7	B13 Burdened Optimists -
	7.8%		5.5%	-
F Welfare Borderline	4	G41 Families on Benefits	7	C19 Original Suburbs -
	3.1%		5.5%	-
G Municipal	12	B11 Families Making	6	C20 Asian Enterprise -
Dependency		Good		
	9.4%		4.7%	-
H Blue Collar Enterprise	16	C17 Small Time Business	5	D25 Town Centre Refuge -
	12.5%		3.9%	-
I Twilight Subsistence	5	D24 Coronation Street	5	D26 South Asian - Industry
	3.9%		3.9%	-
J Grey Perspectives	5	H45 Older Right to Buy	5	D27 Settled Minorities -
- <b>-</b>	3.9%	-	3.9%	-
K Rural Isolation	1			E29 City Adventurers -
	0.8%			-

Keydata Group 44/53

E30 Colonist		Urban	-	
E32 Develop	oments	Dinky	-	
F35 Bed	lsit Ben	eficiaries	-	
F36 Met	tro Mul	ticulture	-	
F39 Depende	ency	Dignified	-	
I48 Old	People	in Flats	-	
J52 Childfree Serenity				
K58 Gre	eenbelt	Guardians	-	
K61 Up	land Hi	ll Farmers	-	
			-	

Keydata Group 45/53

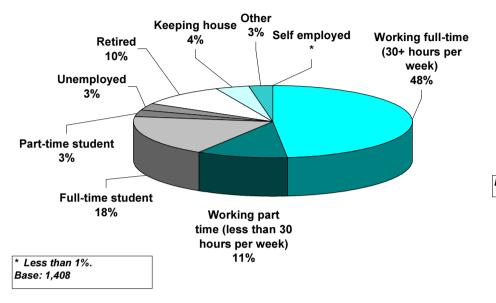
Mosaic Classification - Us	ers less than	once a month		
Mosaic Groups		<b>Mosaic Types - Most Prev</b>	alent	<b>Mosaic Types - Least Prevalent</b>
Base	83	Base	83	Base 83
A Symbols of Success	5	C16 Conservative Values	7	A01 Global Connections -
•	6.0%		8.4%	-
<b>B</b> Happy Families	13	D23 Industrial Grit	6	A03 Corporate Chieftains -
	15.7%		7.2%	-
C Suburban Comfort	17	<b>B13 Burdened Optimists</b>	5	A06 High Technologists -
	20.5%	-	6.0%	-
D Ties of Community	11	C17 Small Time	4	B10 Upscale New -
		Business		Owners
	13.3%		4.8%	-
E Urban Intelligence	12	D24 Coronation Street	4	C18 Sprawling Subtopia -
	14.5%		4.8%	-
F Welfare Borderline	6	H44 Rustbelt Resilience	4	D21 Respectable Rows -
	7.2%		4.8%	-
G Municipal	7	H47 New Town	4	D25 Town Centre Refuge -
Dependency		Materialism		
	8.4%		4.8%	-
H Blue Collar	9	A04 Golden Empty	3	D26 South Asian -
Enterprise		Nesters		Industry
	10.8%		3.6%	-
I Twilight Subsistence	-	C15 Close to Retirement	3	D27 Settled Minorities -
	-		3.6%	-
J Grey Perspectives	1	E33 Town Gown	3	F38 Tower Block Living -
		Transition		
	1.2%		3.6%	-
K Rural Isolation	2	G41 Families on Benefits	3	H46 White Van Culture -
	2.4%		3.6%	-
				I48 Old People in Flats -
				_

Keydata Group 46/53

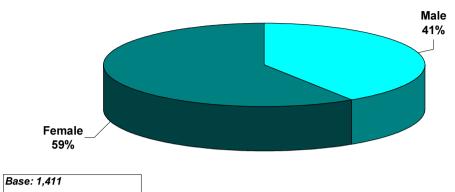
149 Low Income Elderly	-
I50 Cared for Pensioners	- -
J52 Childfree Serenity	- -
J54 Bungalow Retirement	-
J55 Small Town Seniors	- -
K59 Parochial Villagers	-

Keydata Group 47/53

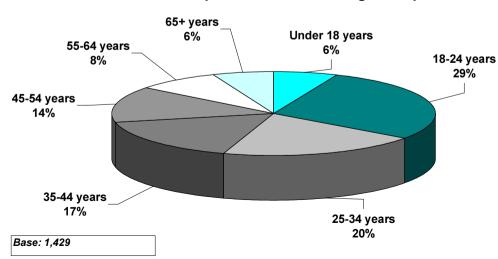
#### Q20. The Sample/Customer Base - Working Status



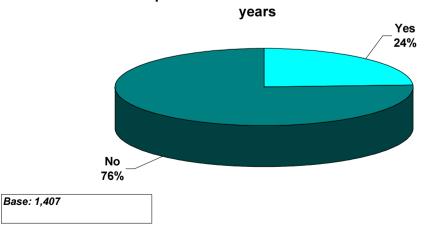
Q21. The Sample/Customer Base - Gender



#### Q22. The Sample/Customer Base - Age Group

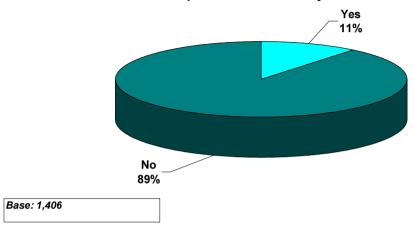


## Q23. The Sample/Customer Base - Have children under 16

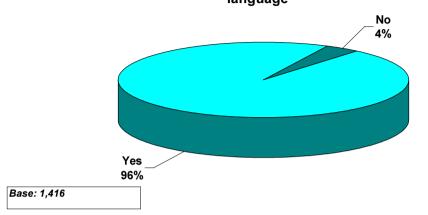


Keydata Group 48/53

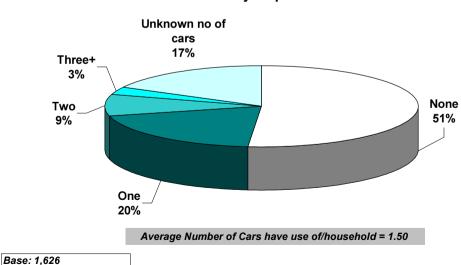
Q24. The Sample/Customer Base - Have a long term health problem or disability



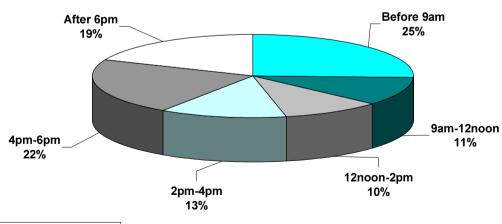
Q25. The Sample/Customer Base - Is English your main language



Q26. The Sample/Customer Base - Do you have the use of a car and how many as part of household



Q27. The Sample/Customer Base - Time of Journey



Base: 1,626

Keydata Group 49/53

## Q25. Other Languages where English is not the main language:

CHINESE x3

CZECH

FRENCH x4 GERMAN x4

GERMAN x4 GREEK x2

HINDI

UKRANIAN

IRANIAN

LITHIUANIAN

MALAYSIAN x2

PHILIPINO

**POLISH** 

PORTUGUESE

**PUNJABI** 

RUSSIAN

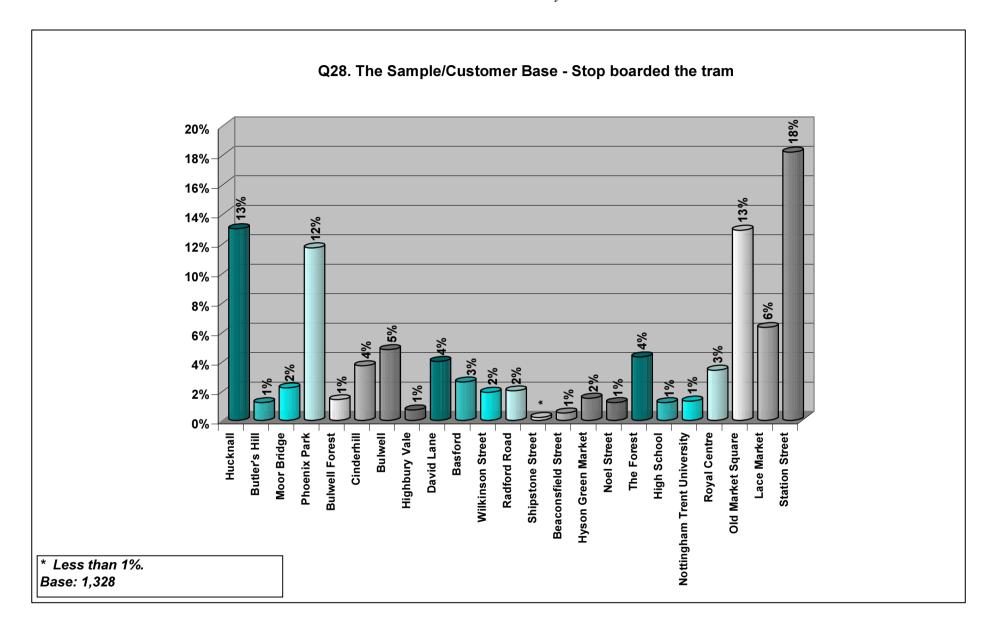
SHONA

SPANISH

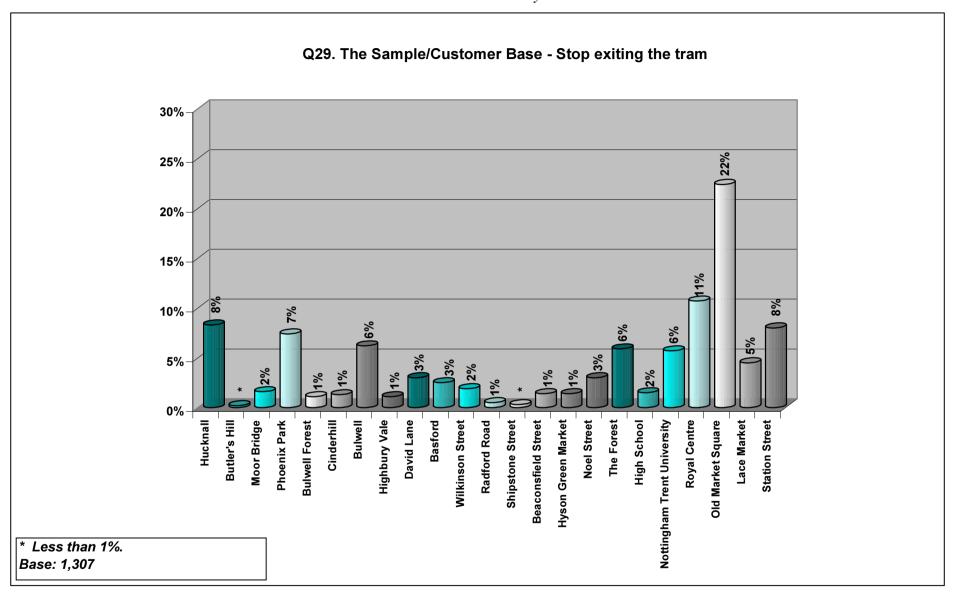
**SWEDISH** 

URDU x4

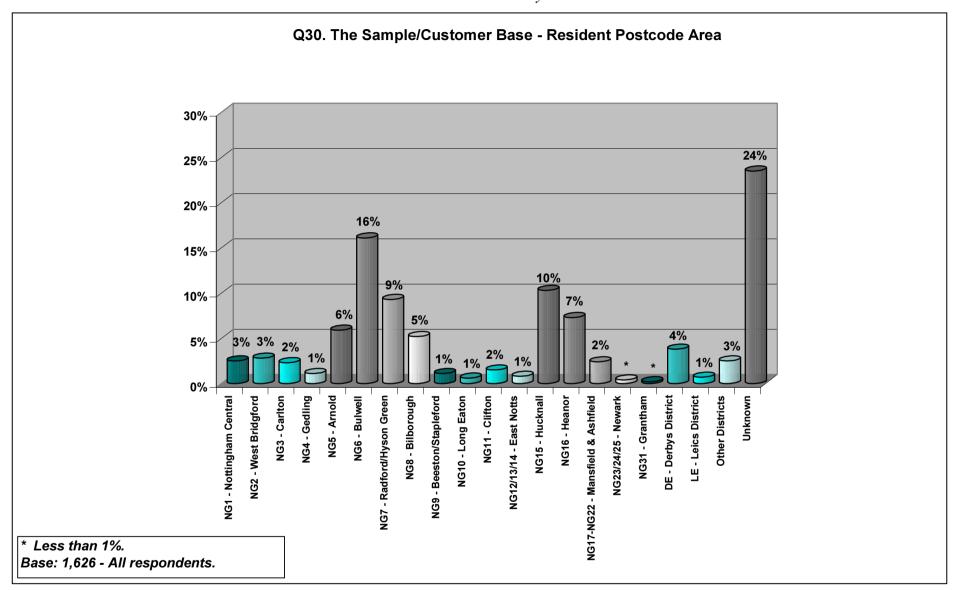
Keydata Group 50/53



Keydata Group 51/53



Keydata Group 52/53



Keydata Group 53/53